

Topic: Construction Data Entry

OCT 2015

Construction Data Entry – Step-by-Step Overview Contact Information

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Construction Data Entry

Step 1 – Find a Project

		LIUNA KEY – I	MINNESOTA			
iuna	<u>Projects</u> Reports Ex	xports Sync E	Backup Rest	ore Contra	ctors Confi _e	g Exit
	Projects Union Contractors	Non-Union Contractor	s Visits Repo	orts		C037V4
	Project	Delete Project	Fed Info Ow	ner Developer	Architect	
ortcuts	NAME RIDGEDALE MALL NEW N	ORDSTROMS	FUNDING FED.	STATE 🔳 NEITHER		
Add Project F2			Apartment Building	* Paving		
Add Contractor F3	(on fed. WD-10)		Bicycle Path	Parking L Die Water Playgrou	ot	
Add Visit F4	(or location) 12401 WAYZATA BLVD		Bridge (Any Other Ty	rpe) 🗌 Residenti	al*	
	CITY MINNETONKA ST MN	CNTY HENNER	Dormitory	Road/Stre	eet/Highway/Drive	
NORE	EST. PROJECT START & END DATES	EST. PROJECT VALUE	Motel/Hotel	School Site Prepa	aration	
OJECT SEALCH (MOKE)	04/01/2014 - 12/28/2015	\$ 39,000,000	Nursing/Assist. Livi	ng Facil.* 🔲 Treatmen	t Plant	
DGE, HEN	CATEGORY		Office/Commercial	Building 🔲 Water/Se	wer	
DGEDALE MALL NE	● Building [*] ○ Highway [*] ○ He	avy * 🔿 Residential *	OTHER			
N - HENNEPIN \$39,000,000	DEFAULT AGENT IOF FOWLER (sie	ner: "IOF FOWLFY				
CONTRACTORS JF		to MN *detailaded	Notes		^	
ISITS / 27 WORKERS		to MIN adta <u>locked</u>	Expand		~	
DGEDALE MALL PA	Find Project ID				Full Screen	
I - HENNEPIN \$200,000	Project ID Project Name	Project Description	Address	City State	County ^	
ONTRACTOR CL	C037UX CENTRAL MIDDLE SCHOO	DLAC ADDITION & REMODEL	IN 8025 SCHOOL RD	EDEN PRAIRI MN	HENNEPIN	
ISIT / 4 WORKERS	C037UY EDEN PRAIRIE ROAD REC			O EDEN PRAIRI MN	HENNEPIN	
	C037UZ EDEN PRAIRIE CITY CENT	ER O RENOVATIONS TO EXIS	T 8040 MITCHELL RD	EDEN PRAIRI MN	HENNEPIN	
DGEDALE MALL RE	C037V2 LAKE DR BUSINESS CENT	ER N REDO EXISTING LOT AT	L 950 LAKE DR E	CHANHASSE MN	CARVER	
G 03/01/07 - 03/31/08	C037V4 RIDGEDALE MALL NEW N	IORD RIDGEDALE MALL EXPG	7905 CREAT DIANS			
CONTRACTOR CL	CUSTVS GREAT PLAINS RETAIL CE	INTEL NEW STRIP MALL	7905 GREAT PLAINS		CARVER	
ISIT / 1 WORKER	C037V6 MINEWASHTA HEIGHTS	NEIGI REDOING LITILITIES & R	ID CYPRESS DR - NISIDI			

To find a project, enter multiple project search criteria, separated by commas or other common delimiters, in the "Project Search" box in the left margin of the "Projects" screen.

To display unlimited search results, click the "MORE" button. The full "Project Search" screen (see illustration on following page) displays 15 matching projects at a time and also documents all the available search criteria in a "Search Tips" box in the right margin.

Click the "GO" button associated with the desired project.

The selected project appears on the main screen.

The user may also browse through projects in the displayed project grid, and select different projects by clicking on the desired project row. Clicking on column headers resorts the project data accordingly.

"Project Search" screen

Project Search

RIDGE, HEN

RIDGEDALE MALL NE... MN - HENNEPIN \$39,000,000 BLDG 3 CONTRACTORS JF 8 VISITS / 27 WORKERS ID: C037V4 GO 3 CONTRACTORS JF

RIDGEDALE MALL PA... MN - HENNEPIN \$200,000 HWY 06/01/05 - 08/31/05 I VISIT / 4 WORKERS

RIDGEDALE MALL RE... MN - HENNEPIN \$5,000,000 BLDG 03/01/07 - 03/31/08 1 CONTRACTOR CL 1 VISIT / 1 WORKER ID: C0048Z GO

RIDGEDALE MALL SI ... MN - HENNEPIN \$35,000,000 BLDG 4 CONTRACTORS JF 12 VISITS / 32 WORKERS ID: C037RK GO

RIDGEDALE REGIONA... MN - HENNEPIN \$150,000 BLDG 05/01/08 - 07/31/08 1 CONTRACTOR CL 1 VISIT / 2 WORKERS GO ID: C004VS

THOROUGH SEARCH (incl. notes)

NEXT 6 **RIDGEDALE SHOPPIN...** MN - HENNEPIN \$200,000 HWY 07/01/07 - 07/31/07 1 CONTRACTOR 1 VISIT / 1 WORKER CL GO ID: C00484

RIDGEDALE SHOPPIN... MN - HENNEPIN \$50,000 BLDG 07/01/07 - 08/01/07 BLDG 07/01/0 1 CONTRACTOR CL 1 VISIT / 1 WORKER ID: C0047M GO

RIDGEDALE TARGET MN - HENNEPIN \$5,000,000 BLDG 01/02/07 - 08/31/07 3 CONTRACTORS CL 4 VISITS / 7 WORKERS ID: CO03TP GO

RIDGEHAVEN MALL-B... MN - HENNEPIN \$800,000 BLDG 05/01/04 - 09/30/04 2 CONTRACTORS CL 2 VISITS / 6 WORKERS ID: COOOKV GO

RIDGE ROAD SANITA... MN - SIBLEY \$75,000 HWY 10/27/03 - 11/28/03 1 CONTRACTOR MG 1 VISIT / 4 WORKERS ID: C030KL GO GO

RIDGEVIEW CLINIC R... MN - HENNEPIN \$20,000 BLDG 01/05/09 - 02/05/09 1 CONTRACTOR 1 VISIT / 3 WORKERS CL GO ID: C005G2

CLEAR RETURN

LIUNA KEY - MINNESOTA

RIDGEVIEW MEDICAL ... MN - HENNEPIN \$2,000,000 BLDG 08/01/0 1 CONTRACTOR 1 CONTRACTOR CL 1 VISIT / 2 WORKERS ID: COOOWX GO

RIDGEWOOD ROAD R... MN - HENNEPIN \$1,100,000 HWY 05/01/08 - 11/30/08 2 CONTRACTORS CL

3 VISITS / 6 WORKERS ID: C004VQ GO PARKING LOT - MINN...

MN - HENNEPIN \$25,000 HWY 09/01/09 - 09/30/09 HWY 1 CONTRACTOR 1 VISIT / 1 WORKER ID: COOSMP CL GO

BEST BUY STORE MN - HENNEPIN \$600,000 BLDG 07/01/12 - 12/31/12 1 CONTRACTOR CL 1 VISIT / 2 WORKERS ID: C0075L GO

terms separated by commas (or separated by semicol ns if search ter contain comm Only projects which match on all entered search terms will be displayed The data fields searched are: PROJECT ID (with or without prefix) PROJECT NAME (punctuation ignored) PROJECT ADDRESS (strict match) PROJECT CITY (strict match) PROJECT STATE (Postal abbreviation) PROJECT COUNTY (strict match) PROJECT CONTRY (strict match) PROJECT CATEGORY (accepted values are limited to "BLOG", "BUILDING", "COMMERCIAL", "HWY", "HICHWAW", "HWY", "HEAV", "RESI THAW", "HICHWAW", "HWY", "HEAV", "RESI BUILT START DATE & PROJECT START DATE &

You can enter up to five search

Search Tips

PROJECT END DATE (accepted formats include M/D/YYY, M-D-YYYY, MM/DD/YYY, MM-DD-YYYY and YYYY) PROJECT EST. VALUE (w/out commas) PROJECT DESCRIPT (punct. ignored) RESPONSIBLE AGENT (accepted search

values are limited to first name, middle name, last name, first & last initials, & all 3 initials) UNION CONTRACTOR NAME

NON-UNION CONTRACTOR NAME nctuation ignored) VISIT DATE (accepted search value formats include M/D/YYY, M-D-YYYY, MM/DD/YYYY,

MM-DD-YYYY and YYYY) OWNER, DEVELOPER or ARCHITECT

wages

Step 2 – Add a Contractor



To add a contractor to the project, click the "Add Contractor" button in the "Shortcuts" box in the left margin of the "Projects" screen illustrated on page 3, or click the F3 shortcut key. The "Contractor Search" screen appears, as illustrated above.

Immediately start entering the contractor name. LIUNA KEY will disregard punctuation, articles such as "the", and other formatting or abbreviations. Matching contractors will display as you type. In the illustration above, the text "J&" has been entered, and many matches are displayed. Adding a "D" to the criteria reduces the results to 3 contractors as displayed on the following page.

To add "J & D Construction" to the project, click the "SELECT" button, enter a few required data items, and click the "ADD CONTRACTOR TO PROJECT" button illustrated at the bottom of the following page.

If the desired contractor is not found, there are much more comprehensive contractor search features within the "Contractors" section of the software, and administrators can easily add additional contractors to the database, including non-signatory contractors.

"Contractor Search" screen – Drill Down



"Contractor Search" screen – Contractor Selected



Step 3 – Add a Job Visit Report

1		LIUNA KEY	– MINNESOTA					
liuna	<u>Projects</u> Reports Ex	oports Sync	Backup	Restore	Contractors	Config	Exit	\wedge
	Projects <u>Union Contractors</u>	Non-Union Contrac	tors Visits	Reports			C037V4	
0	Project	Delete Project	Fed Info	Owner D	eveloper Arch	itect		
Shortcuts	NAME RIDGEDALE MALL NEW NO	ORDSTROMS	FUNDING	FED. 🗌 STATE 🔳	NEITHER			
1 Add Project F2	DESCRIPTION RIDGEDALE MALL E	XPGRADE/EXPAN~	Apartment B	uilding*	Paving			
2 Add Contractor F3	ADDRESS 12401 WAYZATA RIVD		Bridge Over	Navigable Water				
3 Add Visit F4	3 Add Visit F4		Bridge (Any)	Other Type)	Residential*	(Delus		
	MINNETONKA SI MN	HENNER	Hospital		School	iy/Drive		
Project Search	EST. PROJECT START & END DATES	EST. PROJECT VALUE	Motel/Hotel		Site Preparation			
	04/01/2014 12/28/2015	39,000,000	Office/Comn	ist. Living Facil." nercial Building	Water/Sewer			
	CATEGORY ● Building [*] ○ Highway [*] ○ He	eavy [*] ○ Residential [*]	OTHER	ŭ				
	DEFAULT AGENT JOE FOWLER (sig	gner: "JOE FOWLE 🗸						
	Don't Report to FED Don't Report to MN *data locked		Notes A					
	Union Contractors							
	4 Contractor	s, 8 Visits, 27 Workers						
	CONTRACTOR	VISITS WORKERS ^	Add Contractor	Review Contr	actor Delete Cont	ractor		
Project Status VISITS	J & D Construction	0 0	GENERAL/PRI	MARY				
3 CONTRACTORS (w/ visits) 6 VISIT DATES / 8 REPORTS	LANDWEHR CONSTRUCTION INC	3 14						
27 WORKERS	MULCAHY INC	2 5	- ONLY SUPPLIED MATERIALS					
LAST MN REPORT: 06/02/15	estimated subcontract v					22,000		
LAST FED REPORT: none PREVIEW PRINT								
THE TEN THEM			SUPERI	NTENDENT				

After clicking the "ADD CONTRACTOR TO PROJECT" button from the "Contractor Search" screen, the "Union Contractors" screen under the "Projects" section appears, as illustrated above. The added contractor appears in the "Union Contractors" grid at the bottom left corner.

Now you are ready to add a new job visit report for J & D Construction employees working on the Ridgedale Mall project.

Click the "Add Visit" button in the "Shortcuts" box in the left margin of the "Projects" screen illustrated above, or click the F4 shortcut key. The "Add Visit Report" screen appears, as illustrated on the following page.

"Add Visit Report" screen – Blank



Each "Visit Report" is unique to a (1) project, (2) contractor & (3) day. However, unlimited workers can be reported performing many types of work, and at multiple pay scales. If an agent accidentally enters a new "Visit Report" for a project, contractor & day already reported, the software will allow it, as long as the same worker activity is not reported. The software will notify the user accordingly and automatically combine non-conflicting data together into a single "Visit Report". The agents can easily select existing visits, and add new visits when needed.

By default the software will not allow the same worker to be entered multiple times on the same visit. However, federal Davis-Bacon surveys permit workers being listed separately for each reported type of work performed, and there is a process to enable multiple entries of the same workers on visit reports. Contact LaborKey Corporation for additional information.

If LIUNA member data integration is enabled, LIUNA KEY will automatically update the LIUNA KEY member list, and this makes data entry extremely fast and accurate. If data are entered off paper jobsite reports or steward reports, the entries can be difficult to read, and errors result in slow data entry and duplication. With search-as-you-type member match enabled, as illustrated on the following page, you only need to type a few characters to display potential matches, and the "info" button is customized for each union, so detailed membership information can be compared (including arrears status, which is popular).

"Add Visit Report" screen – With Name Search Enabled



The data entry person may either "APPLY" (see "APPLY" buttons illustrated above) matching member names, or the hand-typed worker name. It does not matter if a new union member is not yet available in the union membership database, or if the member is a "traveler" from another union jurisdiction.

Tip: it is helpful if workers are grouped by type of work and pay scale on the paper jobsite reports, because this screen retains the last worker "TYPE OF WORK" and "WAGE" after "APPLYING" a worker to the visit report, and the cursor instantly returns to the worker name entry box, where a new worker name can immediately be entered. This data entry process is remarkably rapid.

"WageKey Contact Information



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